Southgate Apartments 815 W. Leesport Road Leesport, PA 19533 610-916-2943

Thank you for your inquiry to Housing Development Corporation MidAtlantic. Our non-profit organization is dedicated to providing residential opportunities for low to moderate income families, senior citizens and individuals by providing affordable, safe and secure housing in Pennsylvania, Maryland & Delaware.

Southgate Apartments is **for seniors age 62 and older only.** This property features 45 one or two bedroom apartments for low to moderate income individuals. Enclosed is an application and fact sheet that includes property information, amenities, unit rents*, and income guidelines. *Income limits must be met to qualify. Section 8 and most housing vouchers are accepted. You must complete and return this application, with fee if, in order to apply and/or be placed on the waiting list.

If you have any questions regarding income guidelines, length of waiting list or availability, please contact the Community Manager at 610-916-2943 or email <u>SouthgateApartments@hdcweb.com</u>.

When completing emailed or downloaded applications, please note the following:

- There is a different application for every property, please make sure you are filling out the correct application.
- You must print out the application in order to complete it.
- You may NOT email or fax applications. All applications must be mailed or hand delivered to the property where you are applying for residency.
- In order to process your application, we find it necessary to charge an application fee. The fee is \$17 for one adult or \$34 for two or more adults. Please note: if you are applying under the section 811 PRA Demo Program, the application fee is not applicable. For all others,
- This is a NON-REFUNDABLE FEE, even if your application is rejected for any reason (over income, unacceptable credit or landlord references, or any other reason) or you withdraw your application.

This application must be returned to: Southgate Apartments

815 West Leesport Road

We look forward to welcoming you home to HDC MidAtlantic!

HDC MIDATLANTIC TEAM info@hdcweb.com www.hdcweb.com



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815 West Leesport Road Leesport, PA 19533 610-916-2943 TTY 711 info@hdcweb.com

RESIDENT REQUIREMENTS:

Minimum Age 62 + Only

RENTAL INFORMATION:

45 Affordable Housing, Senior 62+ Occupancy Apartments
All common areas and facilities are wheel chair accessible
3 Apartments are specifically designed for individuals needing accessibility features

1 Bedroom Apartments (1 Full Bath, 628 square ft.)

40% Income Limit 1 BR Apartments at \$466 per month 50% Income Limit 1 BR Apartments at \$590 per month 60% Income Limit 1 BR Apartments at \$600 per month

2 Bedroom Apartments (1 Full Bath, 798 square ft.) 50% Income Limit 2 BR Apartments at \$705 per month 60% Income Limit 2 BR Apartments at \$710 per month

RENT INCLUDES HEAT, WATER, HOT WATER, SEWER AND TRASH REMOVAL

AMENITIES INCLUDE:

- Air-Conditioning
- Laundry Facilities
- ♦ Elevator
- Library
- Fully Equipped Kitchen
- Community Room
- Resident Services
- Resident Activities

- ♦ Pet Friendly
- Tele-Entry System
- Professional Property Management
- Professional Property Maintenance
- ♦ 24-Hour Emergency Maintenance
- Ample Parking
- Handicapped Accessible



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INCOME LIMITS:

Southgate Apartments is an affordable rental community and maximum income limits apply for all rental opportunities. The maximum income levels are based on a percentage of the Berks County median income by household size. When applying for residency, applicants will be required to complete forms pertaining to their household composition, gross household income (before any deductions) and income from assets.

MAXIMUM INCOME LIMITS:

	1 person	2 people
40%	\$21,400	\$24,440
50%	\$26,750	\$30,550
60%	\$32,100	\$36,660

MINIMUM INCOME GUIDELINES:

1 Bedroom Apartments:

40% Income Limit 1 BR Apartments \$12,240 per year 50% Income Limit 1 BR Apartments \$15,216 per year 60% Income Limit 1 BR Apartments \$15,456 per year

2 Bedroom Apartments:

50% Income Limit 2 BR Apartments \$18,264 per year 60% Income Limit 2 BR Apartments \$18,384 per year

APPLICATION PROCESSING:

Credit history, criminal background, landlord history, and other resident selection criteria apply. Income limits, and other resident selection criteria will determine the eligibility to lease the apartment/townhome. Households comprised entirely of full time students will not qualify unless certain exceptions are met. All statements made on the rental application must be verified in writing through a third party not related to the applicant household.



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Dear Applicant:

In order to process your application, we find it necessary to charge an application fee. The fee is \$17 for one adult or \$34 for two or more adults. Please note: if you are applying under the section 811 PRA Demo Program, the application fee is not applicable. For all others,

This is a NON-REFUNDABLE FEE, even if your application is rejected for any reason (over income, unacceptable credit or landlord references, or any other reason) or you withdraw your application.

The fee covers costs associated with processing including, but not limited to, credit checks, criminal background checks. Our processing includes a credit check, which you must pass. If you have more than three accounts in collections, your application will be rejected. If you have an open bankruptcy or judgment(s) on your report, your application will be rejected unless the bankruptcy or judgment(s) has been discharged for six months. We recommended that if you are unsure about your credit consider checking it before you apply.

By signing this memo, you are not entering into a contract. You are only paying a fee. The payment of this fee does not obligate HDC MidAtlantic or the owner to rent to you. You acknowledge that this fee will not be returned to you for any reason.

If you write a check for the application fee and the bank returns it for insufficient funds, account closed or in any manner not honored for payment, you will be charged \$20.

If you have questions about the application or resident selection criteria, we encourage you to ask questions prior to submitting your application.

By signing this memo, I understand that the application fee is non-refundable regardless of whether my application is accepted or rejected.

Name (printed):									
Signature:									
Date: Received by: Employee Signature									
PLEASE MAKE CH Southgate Apartm		NEY ORDER PAYABLE TO:							
Paid by: □ Cash	□ Check	□ Money Order							





Tax Credit Rental Application Revised: 06/2019

TO ALL APPLICANTS:

As a part of your rental housing application we will complete a criminal check, sex offender check, credit check, landlord reference check, verification of income, verification of assets and other resident selection criteria on all persons in your household age 18 and older as required by our management contract with the owner of this community.

In addition, please be advised that under federal law, persons with disabilities have the right to request reasonable accommodations to rules and modifications to apartments at no cost to themselves.

REGISTERED SEX OFFENDERS WILL NOT BE ADMITTED FOR HOUSING.

Thank you.

MANAGEMENT AGENT: HDC MIDATLANTIC





Please complete this application and return to:

Southgate Apartments, 815 West Leesport Road, Leesport, PA 19533

Time Received: _____

FOR OFFICE USE ONLY Date Received:

THE FOLLOWING INFORMATION IS CONFIDENTIAL AND WILL NOT BE DISCLOSED WITHOUT YOUR CONSENT.

Number of bedrooms: ____ Do you receive Section 8 or any other rental subsidy? Yes D No D

HOUSEHOLD COMPOSITION										
Starting with the Head of Household, list all members who will live at this location. Provide the relationship of the household member to the Head of Household (spouse, daughter, etc.)										
MEMBER NO.	FULL NAME	RELATIONSHIP	BIRTHDATE MM/DD/YEAR	SOCIAL SECURITY NO.						
Head of Household				-						
2										
3										
4										
5										
6										
7										
8										

Applicant's Name (Head of He	Ema	Email address:			ne Phone)	
Present Street Address	City		State	Zip Code	9	No. Yrs. at Present Address
Former Street Address	City		State	Zip Code	9	No. Yrs. at Former Address
Co-Applicant's Name		Ema	ail address:		Hom (ne Phone)
Present Street Address	City		State	Zip Code	9	No. Yrs. at Present Address
Former Street Address	City		State	Zip Code		No. Yrs. at Former Address

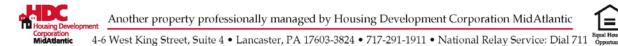
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CURRENT / PREVIOUS LANDLORD INFORMATION (Head of Household) Provide the name, address, and phone number for all landlords in the past 3 years.									
Current Landlord Street Address	City	State	Zip Code	Phone ()					
Previous Landlord Street Address	City	State	Zip Code	Phone ()					
Previous Landlord Street Address	City	State	Zip Code	Phone ()					
CURRENT / PREVIOUS LANDLO	RD INFORMATION	I (Co-Applica	int)						
Provide the name, address, and	phone number for	all landlords	s in the past 3 y	/ears.					
Current Landlord Street Address	City	State	Zip Code	Phone ()					
Previous Landlord Street Address	City	State	Zip Code	Phone ()					
Previous Landlord Street Address	City	State	Zip Code	Phone ()					

EMPLOYMENT INFORMATION								
Name and Address of Employer (H	ead of Household)	Type of Business	Self Employed? Yes □					
Business Phone Number	Position/Title	No. Yrs. on Job	No 🗆					
Name and Address of Previous Employ present position less than 1 yr.)	No. of Yrs. with Previous Employer	Business Phone ()						
Name and Address of Employer (Co	Type of Business	Self Employed? Yes □						
Business Phone Number	Position/Title	No. Yrs. on Job	No 🗆					
Name and Address of Previous Employ present position less than 1 yr.)	er (if employed at	No. of Yrs. with Previous Employer	Business Phone ()					
Name and Address of Employer (Of	Type of Business	Self Employed? Yes □						
Business Phone Number	Position/Title	No. Yrs. on Job	No 🗆					
Name and Address of Previous Employ present position less than 1 yr.)	No. of Yrs. with Previous Employer	Business Phone ()						







YEARLY INCOME										
SOURCE	APPLICANT	CO-APPLICANT	OTHER HOUSEHOLD MEMBERS 18 YRS OR OLDER	TOTAL						
Gross Salary from Wages	\$	\$	\$	\$						
Overtime Pay	\$	\$	\$	\$						
Commissions/Fees/Tips/ Bonuses	\$	\$	\$	\$						
Unemployment Benefits	\$	\$	\$	\$						
Workers Compensation, etc.	\$	\$	\$	\$						
Social Security, Pensions, Retirement Funds, etc.	\$	\$	\$	\$						
TANF Payments	\$	\$	\$	\$						
Alimony, Child Support	\$	\$	\$	\$						
Interest and/or Dividends	\$	\$	\$	\$						
Net Income from Business	\$	\$	\$	\$						
Net Rental Income	\$	\$	\$	\$						
Financial Assistance in excess of Tuition:	\$	\$	\$	\$						
Other:	\$	\$	\$	\$						
			TOTAL:	\$						
ASSETS	CASH VALUE	NAME OF	FINANCIAL INSTIT	UTION						
Checking Account	\$									
Savings Account	\$									
Certificate of Deposit	\$									
Mutual Funds/Stocks/Bonds	\$									
Real Estate	\$									
Whole Life Insurance Policy	\$									
Other:	\$									
TOTAL:	\$									

 $I \square HAVE / \square HAVE NOT$ (\leftarrow check one) disposed of any asset(s) valued at \$1,000 or more in the past two years for less than the fair market value of the item. **IF YES**, please list the asset value under the "Other" row in the above listing of assets.



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PLEASE LIST MOTHER'S FULL MAIDEN NAME FOR ALL ADULTS								
	YOUR FULL NAME	YOUR MOTHER'S FULL MAIDEN NAME						
Head of Household								
Co-Applicant								
Other								

Do you own a home or other property? Yes \Box No \Box

Do you have problems with insect/rodent infestation? Yes \Box No \Box **IF YES**, please answer the following:

Did you assist in the prep prior to extermination? Yes \Box No \Box Was the extermination successful? Yes \Box No \Box

Are you or any member of your household currently using an illegal substance? Yes \Box No \Box

Are you or any member of your household currently abusing alcohol? Yes \Box No \Box

Have you or any member of your household been convicted of drug use, manufacture or distribution? Yes \Box No \Box

Have you or any member of your household been convicted of any crime in the past seven years (including misdemeanors, summary offenses and/or felonies)? Yes □ No □ If YES, what type of conviction?

Have you or any member of your household ever been evicted from any housing? Yes
No
No

Are you or any member of your household registered in any state as a Sexual Offender? Yes \Box No \Box **IF YES**, which state(s)?

Please list ALL states in which ALL members of the household listed on page one (1) have resided:

Are	you	presently	/ dis	placed	due to	а	presidentially	y de	clared	disast	er?	Yes 🗆	No	
-----	-----	-----------	-------	--------	--------	---	----------------	------	--------	--------	-----	-------	----	--

Are	you currently	y serving	in or a	are a	veteran	of the	United	States	Military?	Yes 🗆	No 🗆
-----	---------------	-----------	---------	-------	---------	--------	--------	--------	-----------	-------	------

Are th	ere	any	spe	cial	housing	needs of	or reas	sonable	accol	mmod	ations	your	house	hold	will
requir	e? `	Yes		No											

IF YES, please list:

Do you own pets? Yes □ No □ IF YES, please list what kind(s): _____

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STUDENT INFORMATION								
Are ALL household members students? Yes No								
IF YES, please comp	lete the following:							
	Please list the name and address of your college, trade school, etc.							
Head of Household		Full-time	Part-time□					
Co-Applicant		Full-time	Part-time□					
Is the student(s) married and filing a joint tax return? Yes \Box No \Box								
Is the household comprised of a single-parent and children, none of which are dependents of a third party? Yes \Box No \Box								
Does the household	receive aid for depending children or TNAF? Yes	□ No □						
Are the full-time student(s) recipients of foster care assistance under Part B or E of Title IV of the social security act? Yes □ No □								
Comments/Additiona	I Information:							

In accordance with the data collection information required by the Department of Housing and Urban Development (HUD), please provide the following information for the <u>head of household:</u>

GENDER:	□ Male	
ETHNICITY:	\Box Hispanic or Latino	Not Hispanic or Latino
RACE: 🗆 W	hite	\Box American Indian/Alaska Native & White
🗆 BI	ack or African American	□ Asian & White
🗆 As	sian	Black/African American & White
□ Ar	nerican Indian or Alaska Native	 American Indian/Alaska Native & Black/African American
	ative Hawaiian or Other Pacific lander	□ Other Multi-racial







How did you hear about **Southgate Apartments** ? Please mark all that apply.

□ HDCweb.com	□ SocialServe.Com	Drive-by			
Craigslist	Referral- HDC Employee	□ Apartment Transfer			
□ Apartments.com	Referral-Family Member	□ Facebook			
□ Zillow/Trulia/Hotpads	□ Referral-HDC Resident				
GoSection8.com	Referral-Local Agency				
Newspaper: Please indicate which newspaper:					
Other Website: Please indicate which website:					

The information provided in this application is true and complete to the best of my/our knowledge and belief. I/we consent to the disclosure of income and financial information from my/our employer(s) and financial references for purposes of income and asset verification related to my/our application for tenancy. I/we understand that in order to be considered for housing we must pass <u>all</u> the resident selection criteria including a credit check, landlord reference check, criminal background check, and income qualification. <u>I/we understand that if information is missing (intentional or not), incomplete, or falsely reported on this rental application, my/our application shall be immediately rejected for consideration of housing. I/we understand that this application gives Housing Development Corporation MidAtlantic permission to verify all the information included within the application and other information requested during the processing of the application. <u>I/we understand that this application</u>. <u>I/we understand that application</u>.</u>

ALL PERSONS AGE 18 AND OLDER MUST SIGN THIS APPLICATION BELOW

Head of Household	Date
Co-Applicant	Date

Co-Applicant

Date





CONSENT: I authorize and direct any business; individual; or federal, state, or local agency, department, or organization to release to Housing Development Corporation MidAtlantic as Management Agent for **Southgate Apartments** any information or materials needed to complete and verify my application for tenancy, my eligibility and continued eligibility for tenancy, and my certification and recertification for assistance, if applicable. I give my consent for the release of such information about the minor children in my care who live with me. I understand and agree that this authorization or the information obtained with its use may be given to and used by any federal, state, or local housing assistance agency and the owner and management agent in administering and enforcing program and owner and management agent rules and policies.

INFORMATION COVERED: I understand that, depending on program policies and requirements, previous or current information regarding me or my household may be needed. Verifications and inquiries that may be requested include but are not limited to:

Identity and Marital StatusEmployment, Income and AssetsCredit and Criminal ActivityCriminal HistoryResidences and Rental ActivityMedical or Child Care AllowancesSocial Security NumbersSexual Offender Status

GROUPS OR INDIVIDUALS THAT MAY BE ASKED: The groups or individuals that may be asked to release the above information (depending on program requirements) include but are not limited to:

esent Employers Veterans' Administration				
ncies Retirement Systems				
rity Administration State Unemployment Agencies				
anies Support and Alimony Providers				
Child Care Providers				
Police Departments and Other Agencies which Retain Criminal Background Histories and Sexual Offender Registries				
e JI p d				

COMPUTER MATCHING NOTICE AND CONSENT: I understand and agree that HUD or a Public Housing Authority (PHA) may conduct matching programs to verify the information supplied for my certification or recertification. If a computer match is done, I understand that I have a right to notification of any adverse information found and a chance to disprove incorrect information. HUD or the PHA may in the course of its duties exchange such automated information with other Federal, state, or local agencies, including but not limited to: State Employment Security Agencies, Department of Defense, Office of Personnel Management, the U.S. Postal Service, the Social Security Agency, and state welfare and food stamp agencies.

CONDITIONS: I agree that a photocopy of this authorization may be used for the purposes stated above. The original of this authorization is on file with the management office and will stay in effect for a year and one month from the date signed. I understand I have a right to review my file and correct any information that I can prove is incorrect.

SIGNATURES:

Head of Household	(Print Name)	Date
Co-Applicant	(Print Name)	Date
Other Adult Member	(Print Name)	Date
I hereby certify that the following a	e minor children living with me:	

NOTE: THIS GENERAL CONSENT MAY NOT BE USED TO REQUEST A COPY OF A TAX RETURN. IF A COPY OF A TAX RETURN IS NEEDED, IRS FORM 4506, "REQUEST FOR COPY OF TAX RETURN" MUST BE PREPARED AND SIGNED SEPARATELY.







Tax Credit Rental Application Revised: 06/2019

Date

Date

Date

Date

THIS IS NOT A CONTRACT

I, _____, (Licensee) hereby state that with respect to this HDC MidAtlantic managed property, **Southgate Apartments**, I am acting in the following capacity:

As Agent of the Owner/Landlord Pursuant to a Property Management Agreement.

Signatures:

I acknowledge that I have received this notice:

(Head of Household)

(Co-Applicant)

(Co-Applicant)

I certify that I have provided this notice:

(Licensee to be signed by HDC MidAtlantic)



